

NAME	ADDRESS	Work Ph:
		Home Ph:

EMPLOYER	TITLE	Email:
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This Personal Statement is provided to the Bank named on it for the purpose of inducing the Bank to extend or continue credit to the applicant. The applicant (and the applicant's spouse, if applicable) represents and warrants to the Bank that the information provided in the Personal Statement is a complete, correct, and not misleading statement of the financial condition of the applicant (and the applicant's spouse, if applicable) as of the date of this Personal Statement. The applicant promises to promptly notify the Bank of any material change in the information provided which is detrimental to the applicant's ability to pay all amounts which are or may become due to the Bank. In the absence of such a notice, the applicant represents and warrants to the Bank that the Bank may continue to rely upon this Personal Statement as a complete, correct, and not misleading statement of the financial condition of the applicant (and the applicant's spouse, if applicable).

ASSETS	APPLICANT	SPOUSE	JOINT	LIABILITIES	APPLICANT	SPOUSE	JOINT
Cash on hand or on deposit (see Schedule A)				Notes Payable to banks - Secured			
Securities (see schedule B)				Notes Payable to banks - Unsecured			
Accounts and Notes Receivable				Notes Payable to others (itemize)			
Real Estate owned (see schedule C)							
Automobiles				Mortgages Payable (see Schedule C)			
Personal property				Other debts (itemize)			
Other Assets (itemize)							
				<b>TOTAL LIABILITIES</b>			
				<b>NET WORTH</b>			
<b>TOTAL ASSETS</b>				<b>TOTAL LIABILITIES AND NET WORTH</b>			

SOURCE OF INCOME			OTHER INFORMATION		
	Applicant	Spouse			Phone #:
Salary	\$	\$	1. Name of Insurance Agent?		
Bonus and Commissions	\$	\$	2. If no provision has been made for payment of Federal Taxes for the current year, state estimated amount.		\$
Dividends	\$	\$	3. Are you a partner/owner in any firms? <input type="checkbox"/> Yes <input type="checkbox"/> No	If so, supply name(s) and % of ownership.	
Real Estate Income	\$	\$	4. Are there any judgements unsatisfied or suits pending against you? <input type="checkbox"/> Yes <input type="checkbox"/> No	For what amount? \$	
Other Income (itemize)	\$	\$	If Yes, provide details.		
	\$	\$	5. Have you ever declared bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No	When?	If discharged, when?
<b>TOTAL</b>	<b>\$</b>	<b>\$</b>	6. Do you have a Will? <input type="checkbox"/> Yes <input type="checkbox"/> No	Do you have a Trust? <input type="checkbox"/> Yes <input type="checkbox"/> No	

CONTINGENT LIABILITIES (see Question 9)			OTHER INFORMATION		
Provide details	Amount	Date			
	\$	_/_/___	7. Are any of your assets, other than those indicated in the schedules, pledged or hypothecated in any way? <input type="checkbox"/> Yes <input type="checkbox"/> No		
	\$	_/_/___	8. Are you obligated on any leases not included in the Liabilities above?		
	\$	_/_/___	Give details		
	\$	_/_/___	9. Are there any other liabilities, other than those indicated in the schedules, secured, cosigned, or guaranteed by you? <input type="checkbox"/> Yes <input type="checkbox"/> No	If 'Yes', see Contingent Liabilities.	

**SCHEDULE A: BANKS, BROKERS, SAVINGS & LOAN ASSOCIATION, FINANCE COMPANIES OR CREDIT UNIONS.** List here the names of all institutions at which you maintain a deposit account and/or where you have obtained loans.

NAME OF INSTITUTION	NAME ON ACCOUNT	BALANCE ON DEPOSIT	HIGH CREDIT	AMOUNT OWING	MONTHLY PAYMENT	SECURED BY WHAT ASSETS
TOTALS			TOTALS			

**SCHEDULE B: U.S. GOVERNMENT AND MARKETABLE SECURITIES.**

NUMBER OF SHARES OR FACE VALUE (BONDS)	DESCRIPTION : INDICATE 1. Name of Company 2. Listed or Unlisted 3. Stocks or Bonds	IN NAME OF	MARKET VALUE SOURCE	PLEGGED	
				YES (✓)	NO (✗)
TOTALS					

**SCHEDULE C: REAL ESTATE OWNED (AND RELATED DEBT, IF APPLICABLE)**

DESCRIPTION OF PROPERTY OR ADDRESS	TITLE IN NAME OF	DATE ACQUIRED	COST	PRESENT MKT. VALUE	MORTGAGE OR LAND CONTRACT PAYABLE		
					BALANCE OWED	MO. PAYT	HOLDER
TOTALS							

**SCHEDULE D: REAL ESTATE MORTGAGES & LAND CONTRACTS RECEIVABLE (AND RELATED DEBT, IF APPLICABLE)**

DESCRIPTION OF PROPERTY OR ADDRESS	TITLE IN NAME OF	DATE ACQUIRED	COST	PRESENT MKT. VALUE	MORTGAGE OR LAND CONTRACT PAYABLE		
					BALANCE OWED	MO. PAYT	HOLDER
TOTALS							

**SCHEDULE E: LIFE INSURANCE CARRIED.**

NAME OF COMPANY	FACE AMOUNT	CASH SURRENDER VALUE	LOANS	BENEFICIARY
TOTALS				

Are all bad and doubtful assets excluded from this statement? \_\_\_\_\_ If no, explain: \_\_\_\_\_

I/we authorize the Bank to make whatever credit inquiries it deems necessary in connection with this financial statement. I/we authorize and instruct any person or consumer reporting agency to furnish to the Bank any information that it may have or obtain in response to such credit inquiries.

I/we also hereby certify that no payment requirements listed herein are delinquent or in default except as follows; if "NONE", so state \_\_\_\_\_

I/we fully understand that it is a federal crime punishable by fine or imprisonment or both to knowingly make any false statements concerning any of the above facts, pursuant to 18 U.S.C. Section 1014.

APPLICANT'S SIGNATURE \_\_\_\_\_ DATE SIGNED \_\_\_\_\_ SOCIAL SECURITY NO. \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

CO-APPLICANTS SIGNATURE \_\_\_\_\_ DATE SIGNED \_\_\_\_\_ SOCIAL SECURITY NO. \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_